

Exploring the world of knowledge management: agreements and disagreements in the academic/practitioner community

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Abstract

Purpose – During the last 15 years, knowledge management (KM) has changed from one generation to the next through constant improvements and new perspectives. A myriad researchers have presented methodologies, frameworks, technologies and have discussed various KM theoretical and practical issues. However, KM still needs extensive development – it is in its infancy. This paper aims to explore the world of KM in a different way; to review the current status quo and analyze the main agreements and disagreements among researchers and practitioners in order to highlight the key issues which need to be further researched.

Design/methodology/approach – The authors attempt to review and analyze in a coherent way the main agreements and disagreements among researchers and practitioners – in the field of KM – based on a wide range of published works, including papers, books, reports and web sites.

Findings – Based on the key agreements among researchers and practitioners and having in mind the remaining disagreements, the third KM generation should proceed to further investigation of several KM issues and to further research.

Research limitations/implications – The key issues highlighted here need to be researched further. Following on from the individual-knowledge focus of the 1970s/1980s and the group-knowledge focus of the 1990s/2000s, the third KM generation should: develop criteria for evaluating frameworks, methodologies and approaches, and systems for measuring knowledge, intellectual capital and other assets; include double-loop learning; analyse investments and costs of KM Systems; use modern technologies for transfer of explicit knowledge; and apply KM to other areas of social life. There is also a need to clarify the meanings of differences between the various concepts discussed here.

Originality/value – The distinguishing feature of this study is that it emphasizes placing KM in a broader context of researchers/practitioners' discussions so that the key issues can be better recognized and understood.

Keywords Knowledge management, Organizational theory, Competitive advantage

Paper type General review

Introduction

There is growing recognition in the business community about the importance of knowledge as a critical resource for organizations (Foucault, 1980; Winter, 1987; Leonard, 1999). The new, knowledge-based economy places great importance on the diffusion and use of information and knowledge, as well as on its creation. In this new economy, individuals and companies are obliged to focus on maintaining and enhancing their knowledge capital in order to innovate. Their ability to learn, adapt and change, becomes a core competency for survival.

Knowledge management (KM) has gained a great deal of attention from both the academic and practitioners' point of view (Wiig, 1993; Bhatt, 2001; Metaxiotis *et al.*, 2002). The famous statement "If only we knew what we know . . ." has prompted the idea of capturing, sharing and applying knowledge all over the organization. Although there is recognition that knowledge is a key business asset, organizations are still in the early stages of understanding the implications of KM. KM is slowly becoming an integral business function

for them. Current research (Davenport and Prusak, 1998; Liebowitz, 2000; Wild *et al.*, 2002; Liebowitz and Beckman, 1998) has shown that a knowledge-based company possesses information and knowledge that confer a special advantage, allowing it to maneuver with intelligence, creativity, and occasionally, cunning. It is well prepared to sustain its growth and develop in a dynamic environment. By marshalling the skills and expertise of its members, it is able to engage in continuous learning and innovation.

A myriad researchers and practitioners have presented KM methodologies, frameworks, and technologies and have discussed various KM theoretical and practical issues. Some 15 years after its introduction, KM is now a keyword in bibliographic databases and forms the conceptual nucleus of a developing literature (Chauvel and Despres, 2002; Moffett *et al.*, 2003). The aim of this paper is to explore the world of KM in a different way, by reviewing the current status quo and analyzing the main agreements and disagreements among researchers and practitioners in order to highlight the key issues, which need to be further researched. Since it is not feasible to cover all the literature, our main purpose is not so much to summarize but to recognize the KM issues on which researchers/practitioners agree or disagree. This will result to some conclusions about directions for future research, avoiding KM fields that have already been over-researched (researchers have come to specific agreements and conclusions). This study seeks to contribute to the deeper understanding of KM complexity and orientations.

We begin with background discussion about the management of knowledge, followed by a brief presentation of important KM aspects. Next, a critical examination of main agreements and disagreements in the research community is presented. Finally, conclusions and suggestions of future directions for further research are provided.

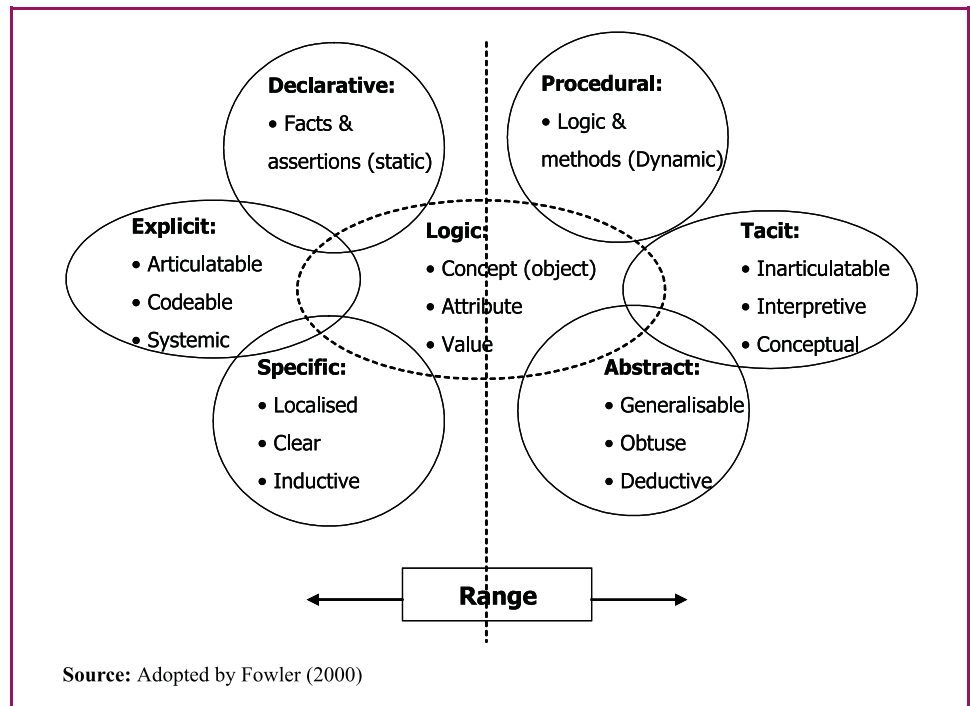
A journey to KM history

Knowledge management has its origins in a number of related business improvement areas, such as total quality management (TQM), business process re-engineering (BPR), information systems (IS) and human resource management (HR). It emerged on the maps of strategy consultants and conference organizers in the beginning of 1990s, although the knowledge debate had started much earlier (Hayek, 1945; Bell, 1978). In 1965 Marshall (1965) argued that capital consists, in the greater part, of knowledge. He argued also that knowledge is the most powerful engine of production and thus, organizations increasingly focused on its management. Kuhn (1970) stressed that the knowledge embraced by a field of endeavor is "... intrinsically the common property of a group or else nothing at all". In 1972 Habermas (1972) argued that knowledge does not exist as some abstract entity, but is the product of intentional and, sometimes, unconscious human activity.

Historically, we can distinguish three generations of knowledge management. The period 1990-1995 can be called as the first generation of KM. During this generation of KM, many initiatives focused on defining knowledge management, investigating the potential benefits of KM for businesses, and designing specific KM projects (Senge, 1990; Nonaka, 1994; Quinn, 1992; Wiig, 1993). Also, progress on artificial intelligence influenced research on KM, mainly in the direction of knowledge representation and storing (Mui and McCarthy, 1987; Levine and Pomeroy, 1989; Ignizio, 1991). The second generation of KM started to emerge around 1996 with many corporations setting up new jobs for KM specialists and "chief knowledge officers". The different sources of KM became combined and also quickly absorbed to everyday organizational discourse. During this generation, KM research touched knowledge definitional issues (Figure 1), business philosophies (Grant, 1997; Thierauf, 1999; McAdam and Reid, 2001), systems (Alavi and Leidner, 1999; Hasan and Gould, 2003; Lan Sia and Al-Hawamdeh, 2003), frameworks (Holsapple and Joshi, 1997; Rubenstein-Montano *et al.*, 2001a; Chua, 2003; Maier and Remus, 2003), operations and practices (Rajan *et al.*, 1999; Pervan and Ellison, 2003), advanced technologies (Carneiro, 2001; Nemati *et al.*, 2002; Liao, 2003; Metaxiotis *et al.*, 2003).

On a more practical level, second-generation KM emphasized that KM is about systemic organizational change where management practices, measurement systems, tools and content management needed to be co-developed. Resulting from new insights and

Figure 1 A taxonomy of knowledge adopted by Fowler



practices, a new, third generation of KM is now emerging with new methods and results. According to Wiig (2002), "one difference from the earlier KM generations is the degree to which the third generation is integrated with the enterprise's philosophy, strategy, goals, practices, systems and procedures and how it becomes part of each employee's daily work-life and motivation ...". The third generation seems to emphasize the link between knowing and action (Paraponaris, 2003). All knowledge is inherently social and cultural, and organizational knowledge can only be realized through change in organizational activity and practice. Table I presents some of the most important research contributions to the field of KM, which are considered today as reference points for further research.

In the next sections, this paper presents a critical examination of main agreements and disagreements in the KM research community, as they are reported in the literature.

Table I A sample of important research contributions to KM

| <i>KM theme</i> | <i>Authors</i> |
|--|---|
| Distinction between explicit and tacit knowledge | Polyani (1966); Nonaka and Takeuchi (1995) |
| "Taxonomic" knowledge | Tsoukas (1996) |
| KM foundations | Wiig (1993); Liebowitz (1999) |
| KM frameworks | Holsapple and Joshi (1997); Rubenstein <i>et al.</i> (2001) |
| Successful KM projects | Davenport <i>et al.</i> (1998) |
| KM and AI | Fowler (2000); Liebowitz (2001) |
| KM and decision support | Courtney (2001); Bolloju <i>et al.</i> (2002) |
| KM surveys | Liao (2003); Kakabadse <i>et al.</i> (2003) |
| KM software tools | Tyndale (2002) |
| KM and SMEs | McAdam and Reid (2001); Wickert and Herschel (2001) |
| KM and higher education | Rowley (2000); Metaxiotis and Psarras (2003) |
| KM standardization | Weber <i>et al.</i> (2002) |

“ Knowledge management has its origins in a number of related business improvement areas.”

Main agreements

Definition of KM

The complexity behind defining knowledge management is partially caused by the challenges in identifying knowledge itself. Many varying definitions of KM appear in the literature; among others we can mention the following:

Knowledge management is ... knowledge creation, which is followed by knowledge interpretation, knowledge dissemination and use, and knowledge retention and refinement (De Jarnett, 1996).

Knowledge management is the process of critically managing knowledge to meet existing needs, to identify and exploit existing and acquired knowledge assets and to develop new opportunities (Quintas *et al.*, 1997).

The following definition seems to represent the general agreement of the researchers on KM definition:

Knowledge management is concerned with the exploitation and development of the knowledge assets of an organization with a view to furthering the organisation's objectives. The knowledge to be managed includes both explicit, documented knowledge, and tacit, subjective knowledge. ... (Davenport and Prusak, 1998).

Primary objectives of KM

Reviewing the literature, what is apparent is that there is general agreement that the primary objectives of KM are to identify and leverage the collective knowledge in an organization to achieve the overriding goal of helping organizations compete and survive (Choo, 1996). These objectives are somewhat distinct from the objectives in information management; unfortunately this distinction is not a simple one, especially since success in KM depends on successful information management. The latter, is an essential building block of KM efforts. In addition, there appears to be a general agreement that a knowledge design process is required to identify and leverage this collective knowledge.

KM benefits for modern organizations

It is agreed that successful companies are those that create new knowledge, disseminate it widely throughout the organization and quickly embody it into new technologies and products. This process fuels innovation and develops lasting competitive advantage. Indeed, in a top-line finding of a survey of Ernst & Young (1997), executives see innovation as the greatest payoff from KM, even though KM efforts have so far concentrated on achieving productivity gains. Henry and Walker (1991) link innovation to “new knowledge” or new constructed knowledge by showing how tacit knowledge can become explicit knowledge. Other benefits include increased organizational learning, improved intellectual asset management, increased operational efficiency, time-to-market improvement, and continuous improvement (Demarest, 1997).

Categorization of KM projects

Davenport *et al.* (1998) managed to categorize KM projects – and accepted by the research community – on the basis of the projects’ objectives. They identified four broad types of KM project objectives:

“Historically, we can distinguish three generations of knowledge management.”

1. To create knowledge repositories, which store both knowledge and information, often in documentary form. Repositories can fall into three categories:
 - those which include external knowledge, such as competitive intelligence;
 - those that include structured internal knowledge, such as research reports and product oriented marketing material as techniques and methods; and
 - those that embrace informal, internal or tacit knowledge, such as discussion databases that store “know how”.
2. To improve knowledge access, or to provide access to knowledge or to facilitate its transfer among individuals; here the emphasis is on connectivity, access and transfer, and technologies such as video conferencing systems, sharing tools and telecommunications networks are central.
3. To enhance the knowledge environment, so that the environment is conducive to more effective knowledge creation, transfer and use. This involves tackling organizational norms and values as they relate to knowledge.
4. To manage knowledge as an asset, and to recognize the value of knowledge to an organization. Assets, such as technologies that are sold under license or have potential value, customer databases and detailed parts catalogues are typical of companies' intangible assets to which value can be assigned.

Factors that influence KM

In literature, it is agreed that a broad range of factors can influence the success of KM initiatives; the following factors presented by Holsapple and Joshi (2000) represent this general agreement of the researchers:

- culture;
- leadership;
- technology;
- organizational adjustments;
- employee motivation; and
- external factors.

In a previous study made by Holsapple and Joshi (1997), the factors were organized into three categories:

1. Managerial influences.
2. Resource influences.
3. Environmental influences.

Single- and double-loop learning in KM

There is a body of literature on KM dealing with the issue of learning. In general, learning has been identified as an outcome of KM activities (Ruggles, 1997; O'Dell, 1996). Argyris and Schon (1978) distinguish between double- and single-loop learning, where single loop learning is that which organizations do for corrective purposes (incremental changes). Double-loop is more generative and involves learning on a more fundamental level, where basic assumptions are changed. Researchers agree that, although a complete learning

“The third generation of knowledge management seems to emphasize the link between knowing and action.”

mode should include both single- and double-loop learning, double-loop learning is the type that is lacking in existing KM frameworks.

Main disagreements

KM frameworks

In general, a framework is a holistic and concise description of the major elements, concepts and principles of a particular domain. The main aim of a framework is to explain the domain and define a standardized schema of its core content as a reference for future design implementations. A KM framework names the major KM elements, their relationships and the principles that define the way in which these elements interact. In this way, it provides the reference for decisions about the implementation and application of a KM system/project within an organization or an enterprise. The KM frameworks can be classified as either prescriptive, descriptive or a combination of the two (Holsapple and Joshi, 1999). Prescriptive frameworks provide general directions about the types of KM procedures, without providing specific details of how those procedures can/should be accomplished, while descriptive frameworks characterize or describe KM. To date, the majority of frameworks presented in the literature are prescriptive.

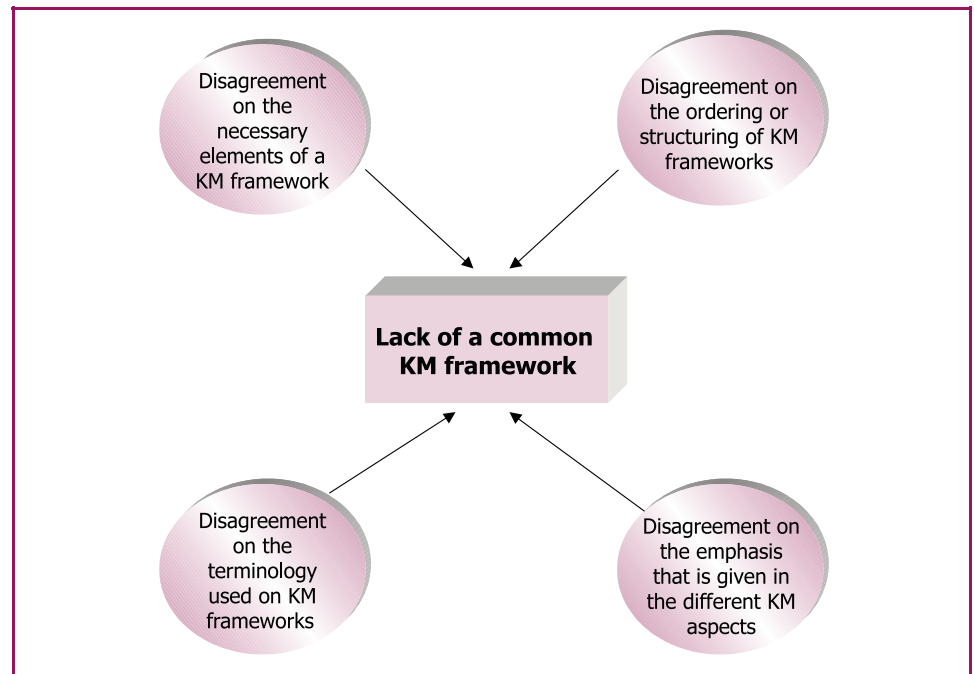
Many researchers have tried to review the KM frameworks that have been presented in the literature, to compare and analyze them, as well as to give general directions on what a KM Framework should include and in what order. Reviewing the literature, the main and general accepted finding is that a codified, universally accepted framework has not been established for KM (Weber *et al.*, 2002; Rubenstein-Montano *et al.*, 2001b; Maier and Remus, 2003; Beckman, 1998). In Figure 2 we illustrate the main streams of disagreements, regarding the KM frameworks.

The disagreement regarding the elements of a KM framework is the most important. The prescriptive frameworks tend to prescribe different tasks necessary for the implementation of KM. In the descriptive frameworks, there is also confusion about what should be included in a KM framework. Although someone can find some commonalities among the frameworks, a brief review can reveal the variations that exist between them (Liao, 2003). This disagreement is the main reason that many research efforts are orientated towards the direction to standardize what a KM framework should contain (European KM Forum, n.d.; Holsapple and Joshi, 2002).

The disagreement on the ordering or structuring of KM frameworks is also important. This concerns mainly the prescriptive frameworks, since they usually include some tasks which must be followed in a particular flow. The finding of the review is that, in many cases, the same elements can be found on the opposite order, in different frameworks (Rubenstein-Montano *et al.*, 2001a). Moreover, in many cases different KM frameworks include the same elements, but different terms are used for the same (or similar) activities or processes (Liebowitz and Megbolugbe, 2003; Apostolou and Mentzas, 1998; Andersen Consulting, 2000; Lytras and Pouloudi, 2003). This inconsistency, regarding the used terminology, is a phenomenon that is common in other KM aspects also and it is considered among the most relevant issues for standardization (Weber *et al.*, 2002; Ergazakis *et al.*, 2004).

Finally, the KM frameworks presented in the literature tend to emphasize different aspects of KM. The majority of KM frameworks do not address in an equal way the technical (technology, organizational structures) as well as the non-technical (culture, human resources management) aspects. For example, many of the KM frameworks focus only on

Figure 2 The major streams of disagreements for KM frameworks



the knowledge cycle process or tasks, and consequently, other critical elements of KM such as integration of KM with the strategic goals of the organization, the people involved in KM activities, and the cultural context within which KM is developed are neglected (Rubenstein-Montano *et al.*, 2001a; Davenport, 1995).

IT: Is the center of interest in KM?

Information technology holds a pivotal position both as a domain for knowledge possession and creation and as a possible contributor to the knowledge proliferation and management processes.

Figure 3 presents various technologies and knowledge types used in KM. Many authors have argued that IT-supported KM systems are an important value-adding component of KM initiatives (Lindvall *et al.*, 2003; Tsoi *et al.*, 2003; Edenius and Borgerson, 2003; Gottschalk and Khandelwal, 2003).

Modern technology may ease the integration of dispersed knowledge, speed up the replication of best practices across time and place and facilitate leveraging across uses and users to achieve economies of scale and scope. However, there is strong disagreement among researchers/practitioners on whether IT should be the center of interest in future research (Cook and Yanow, 1993; Von Krogh *et al.*, 2000). As Prusak (1998) states:

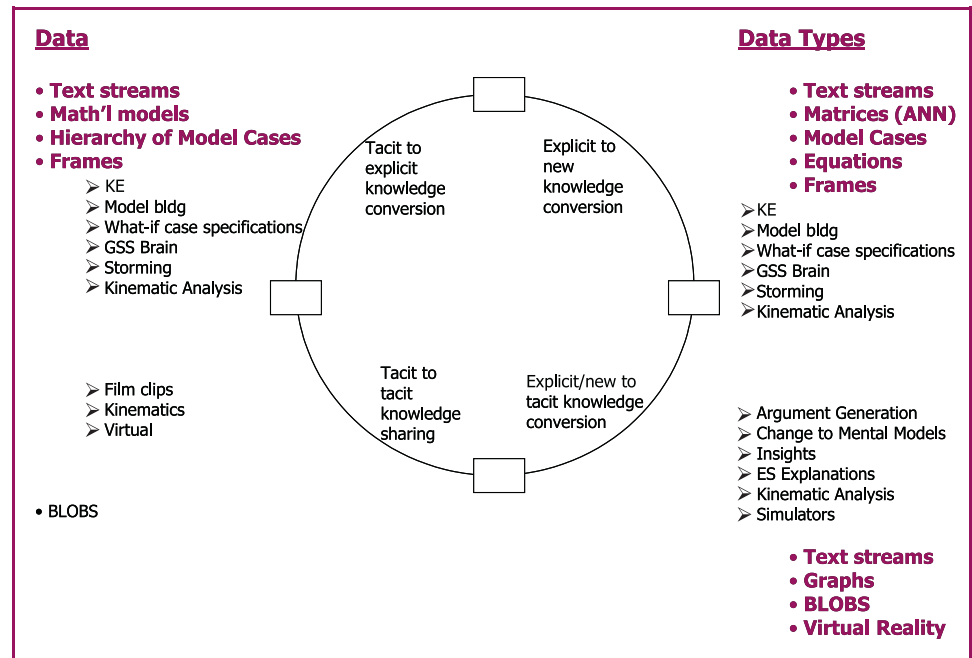
Although IT is a wonderful facilitator of knowledge transmission, distribution and storage, it can never substitute for the rich inter-activity, communication, and learning that is inherent in dialogue.

In addition, while potential benefits of IT-supported KM systems have been addressed theoretically in the literature less is known about how these can be realized in practice.

AI role in KM

Of particular interest, within the context of technology's role in KM, is the potential role of artificial intelligence (AI) in its various forms and many arguments on the strengths and weaknesses of this technology have been presented by various researchers (Turban, 1998; Darlington, 1999; Wagner, 1998).

Figure 3 Technologies and knowledge types in KM



Reviewing the literature (Metaxiotis *et al.*, 2003; Liebowitz, 2001; Nemati *et al.*, 2002) it becomes clear that the key research issue – resulting from researchers' disagreements – is (or should be) the development of an integrated framework for the use of AI technologies in various KM processes. Another research challenge is to assess the level of AI currently employed in KM applications in a qualitative way.

While it is clearly important to recognize the limitations of these technologies – especially with respect to the management of tacit knowledge – it is sure that they can play a supporting role in KM processes.

Can knowledge be managed?

Knowledge has the highest value, the most human contribution, the greatest relevance to decisions and actions and the greatest dependence on a specific situation or context. It is also the most difficult of content types to manage, because it originates and is applied in the minds of human beings. So, the question that remains still valid is the following: “Can knowledge be managed in real practice?”

In rapidly changing and increasingly complex working arrangements, new knowledge is continuously being created, re-defined as well as being distorted. In this complex environment, it is still questionable as to what is being managed or as to whether knowledge can be managed. It can be argued that KM is not about managing knowledge but about changing entire business cultures and strategies of organizations to ones that value learning and sharing. Although some aspects of knowledge, as culture, organizational structure, communication processes and information can be managed, knowledge itself, arguably, cannot (Kakabadse *et al.*, 2003). Reviewing KM literature in depth, the conclusion that one can manage or support processes of learning rather than managing knowledge is discussable. Winter (1987) argues that skills may be taught through initiative learning, through trial and error and performance critique by the experienced mentor, rather than through knowledge fully conveyed by communication alone.

Conclusions and recommended directions for research

Globalization has placed businesses everywhere in new and different competitive situations where knowledgeable and effective behavior has come to provide the competitive edge.

“Successful companies are those that create new knowledge, disseminate it widely throughout the organization and quickly embody it into new technologies and products.”

Nowadays, many organizations try to improve their competitive position through better use of knowledge, looking for new ways to harness and enhance the expertise and intellectual capital they possess, while aiming to continuously leverage them into new applied knowledge.

This paper explores the world of KM in a different way, by reviewing the current status quo and analyzing the main agreements and disagreements among researchers and practitioners in order to highlight the key issues, which need to be further researched. As it became clear, the KM debate emerged from an individual-knowledge focus in the 1970s and 1980s to a group-knowledge focus in the 1990s and 2000s. Based on the key agreements among researchers and practitioners and having in mind the remaining disagreements, the third KM generation should proceed to further investigation of several KM issues and to further research. Recommended directions for further action research are the following:

- Development of criteria for evaluating KM frameworks and KM methodologies and approaches.
- Development of systems for measuring the valuable knowledge, intellectual capital and other “intangible” assets of a corporation.
- Inclusion of double-loop learning as part of a KM framework.
- Study and analysis of investments and costs of IT supported KM systems in today's companies, and especially in SMEs.
- Use of modern technologies as tools for transfer of explicit knowledge across cross-functional boundaries or silos of knowledge in organizations.
- The application of KM concept to other areas of our social life (health, public administration, higher education, etc.).

Finally, we should stress the fact that this literature review highlights the need to better clarify what we mean when we are using concepts such as “knowledge” and “KM” and to illustrate the differences between “competitive intelligence”, “intellectual capital” and “KM”.

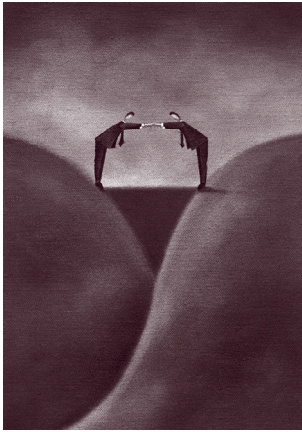
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